



November 13, 2017

Dear Shareholder,

As you may know, we recently completed our initial public offering. The shares of our common stock are now listed on the NASDAQ Global Select Market under the ticker symbol “CBTX.”

Based on our records, you hold physical stock certificates representing shares of common stock (“*Shares*”) of CBTX, Inc. (the “*Company*”). Your stock certificates contain restrictive legends that prohibit the transfer of the shares of stock represented by such certificates except in compliance with the terms of the restrictive legends and applicable securities laws. If you desire to have the legends removed and to receive shares in electronic book entry form registered through the Direct Registration System (“*DRS*”), please deliver (1) your original stock certificates and (2) a signed and dated copy of the Instruction and Representation Letter attached hereto as Exhibit A to the Company’s transfer agent, Computershare Trust Company, N.A. (“*Computershare*”), at:

Computershare Trust Company, N.A.
462 South 4th Street, Suite 1600
Louisville, KY 40202

Upon receipt of the required documentation and satisfaction of certain other conditions (as determined by the Company and Computershare in their sole discretion), Computershare will remove the restrictive legends and deliver to you at the address set forth in your Instruction and Representation Letter a DRS Statement, which will replace your physical stock certificate(s) and evidences ownership of your Shares of the Company in electronic book entry form. You may present the DRS Statement to your securities broker and your broker will be able to deposit these securities into your brokerage account.

Your stock certificates should not be signed and we recommend that certificate(s) be sent via certified mail, return receipt requested and insured for 2% of the value of the Shares as the method of delivery to Computershare is at the election and risk of the owner. Please allow 7 to 10 business days for receipt of the DRS Statement from Computershare following delivery of the required materials to Computershare.

Should you have any questions, please contact Computershare at (877) 373-6374.

Sincerely,

Robert R. Franklin, Jr.
Chairman & Chief Executive Officer

EXHIBIT A

FORM OF INSTRUCTION AND REPRESENTATION LETTER

Computershare Inc.
Computershare Trust Company, N.A.
462 South 4th Street, Suite 1600
Louisville, KY 40202

Ladies and Gentlemen,

The undersigned shareholder is writing to instruct you as the Transfer Agent and Registrar of CBTX, Inc.'s (the "**Company**") common stock, par value \$0.01 per share ("**Common Stock**"), and to make certain representations to you and the Company's legal counsel with regards to the undersigned shareholder's shares of Common Stock (the "**Shares**").

The undersigned hereby request that the restrictive legend(s) be removed from the enclosed stock certificates representing the Shares and that the Shares be registered in the Direct Registration System in the name set forth on the enclosed stock certificates.

The undersigned hereby represents and warrants that:

1. the undersigned is not an underwriter with respect to the Shares, nor will any future sale of the Shares be part of a distribution of securities of the Company;
2. the undersigned is not currently an affiliate (as such term is defined under Rule 144 ("**Rule 144**") promulgated under the Securities Act of 1933, as amended) of the Company and has not been an affiliate of the Company for a period of three months prior to the date hereof; and
3. the Shares are fully paid and a minimum of one year has elapsed since the date that the Shares were acquired from the Company or an affiliate thereof as described in Rule 144.

The undersigned shareholder is familiar with Rule 144 and acknowledge and agree that you and the Company's legal counsel may rely on the above representations in connections with the undersigned shareholder's request to remove the restrictive legends from the stock certificate(s) representing the Shares.

Sincerely,

Signature of Shareholder

Printed Name of Shareholder

Date: _____

Email Address: _____

Mailing Address: _____

Certificate Numbers for Stock Certificates Enclosed: _____

Total Number of Shares Represented by Enclosed Stock Certificates: _____